**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 27 July 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN469”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 July 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN469

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 9.395%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 29 July 2020

**Date Convention** Following

**Interest Commencement Date** 29 July 2020

**First Interest Payment Date** 31 January 2021

**Call / Step Up Date** 31 Jan 2022; 31 Jan 2023; 31 Jan 2024; 31 Jan 2025; 31 Jan 2026; 31 Jan 2027; 31 Jan 2028; 31 Jan 2029

**ISIN No.** ZAG000169764

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN469%20PricingSupplement0305Revised.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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